



Will Guide

We recommend you use a solicitor or professional will writer (such as a member of the <u>Institute</u> of <u>Professional Willwriters</u>) to help you write your will or amend an existing one, to make sure the wording is correct and reflects your wishes.

We are very grateful to you for considering including Romanian Rescue Appeal in your will and helping us care for the poor stray dogs of Romania, so we thought we would provide you with a short useful guide to the main types of gifts you can leave in your will.

Please always make sure you include the following in whichever legacy left to us:

- Our full name: ROMANIAN RESCUE APPEAL
- Our registered charity number: 1161037
- Our current address: 3rd Floor, 166 Upper Richmond Road, London, SW15 2SH
- Wording to the effect that, may the charity change its name or form, then the gift is to pass to its new body.

Pecuniary Gift

This is the gift of a specific amount of money or property. Some sample wording for this gift is:

1.1 I GIVE:

(a) £ [insert amount in numbers] ([insert amount in words] pounds) to ROMANIAN RESCUE APPEAL (Registered Charity Number 1161037) of 3rd Floor, 166 Upper Richmond Road, London, SW15 2SH to be applied for its general purposes

1.2 AND I DIRECT that:

- (a) the receipt of the person who professes to be the treasurer or other proper office for the time being of the above mentioned charity shall be a complete discharge to my Executors
- (b) if before my death the above mentioned charity has changed its name or amalgamated with or transferred all its assets to any other body then my Executors shall give effect to the gift as if it has been made to the body in its changed name or to the body which results from the amalgamation or to which the transfer has been made.





Residuary Gift

This refers to anything that is left over, once all the items you have mentioned in your Will have been given to your loved ones. Some sample wording for this gift is:

1.1 I GIVE:

(a) I GIVE **all (or ...% share)** of my Residuary Estate to ROMANIAN RESCUE APPEAL (Registered Charity Number 1161037) of 3rd Floor, 166 Upper Richmond Road, London, SW15 2SH to be applied for its general purposes

1.2 AND I DIRECT that:

- (a) the receipt of the person who professes to be the treasurer or other proper office for the time being of the above mentioned charity shall be a complete discharge to my Executors
- (b) if before my death the above mentioned charity has changed its name or amalgamated with or transferred all its assets to any other body then my Executors shall give effect to the gift as if it has been made to the body in its changed name or to the body which results from the amalgamation or to which the transfer has been made.

Specific Gift

This refers to a specific item that you might wish to donate to us such as property. Some sample wording for this gift is:

1.1 I GIVE:

(a) I GIVE [insert description of the item such as title deed number for property or make, model and registration number for a vehicle] to ROMANIAN RESCUE APPEAL (Registered Charity Number 1161037) of 3rd Floor, 166 Upper Richmond Road, London, SW15 2SH to be applied for its general purposes

1.2 AND I DIRECT that:

(a) the receipt of the person who professes to be the treasurer or other proper office for the time being of the above mentioned charity shall be a complete discharge to my Executors



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(b) if before my death the above mentioned charity has changed its name or amalgamated with or transferred all its assets to any other body then my Executors shall give effect to the gift as if it has been made to the body in its changed name or to the body which results from the amalgamation or to which the transfer has been made.

Contingent Gift

This would be used in the case where the person who you have left money or property to sadly passes away before you do, in which case you can put a clause in place to ensure the money or property then comes to Romanian Rescue Appeal. Some sample wording for this gift is:

1.1 I GIVE:

(a) I GIVE all (or ...% share) of my estate / [insert description of the item such as title deed number for property or make, model and registration number for a vehicle] to ROMANIAN RESCUE APPEAL (Registered Charity Number 1161037) of 3rd Floor, 166 Upper Richmond Road, London, SW15 2SH to be applied for its general purposes may [beneficiary details]/ [all my beneficiaries] precede me

1.2 AND I DIRECT that:

- (a) the receipt of the person who professes to be the treasurer or other proper office for the time being of the above mentioned charity shall be a complete discharge to my Executors
- (b) if before my death the above mentioned charity has changed its name or amalgamated with or transferred all its assets to any other body then my Executors shall give effect to the gift as if it has been made to the body in its changed name or to the body which results from the amalgamation or to which the transfer has been made.



Reversionary Gift

with this type of gift, the benefit of your estate will remain for a person or people during their lifetime and go to the Charity only after their death or upon any specific condition is met. Some sample wording for this gift is:

1.1 I GIVE:

(a) My trustees, [trustees details], shall hold all (or ...% share) of my estate / [insert description of the item such as title deed number for property or make, model and registration number for a vehicle] on trust for [beneficiary details] during his/her lifetime and, following his/her death hold the capital and income for ROMANIAN RESCUE APPEAL (Registered Charity Number 1161037) of 3rd Floor, 166 Upper Richmond Road, London, SW15 2SH to be applied for its general purposes

1.2 AND I DIRECT that:

- (a) the receipt of the person who professes to be the treasurer or other proper office for the time being of the above mentioned charity shall be a complete discharge to my Executors
- (b) if before my death the above mentioned charity has changed its name or amalgamated with or transferred all its assets to any other body then my Executors shall give effect to the gift as if it has been made to the body in its changed name or to the body which results from the amalgamation or to which the transfer has been made.

Thank you very much for considering leaving a gift in your will to Romanian Rescue Appeal. Our dogs will benefit greatly from your generosity.

May you wish to speak to us in confidence or require any support, please feel free to email us at hello@romanianrescueappeal.co.uk or drop us a message on our website romanianrescueappeal.uk